

MORTGAGES CHECKLIST

— IRISH PENSIONS & FINANCE



ALL APPLICANTS

6 Months current account statements



6 Months savings account statements



12 months loan statements (including mortgage if applicable)



6 months credit card statements (if applicable)



Photo ID and proof of address



Marriage certificate (if applicable)



FOR EMPLOYEES

Salary certificate signed and stamped by employer (if no stamp available, letter on headed paper required)



Most recent years Employment Details Summary



3 months pay slips



FOR SELF-EMPLOYED

3 years certified/audited company accounts (signed by client and accountant)



3 years chapter 4/self-assessment and form 11s



Confirmation tax affairs are up to date and in order (tax clearance cert or letter from employer)



6 months business bank account statements



Please note that this list is not exhaustive and other documents may be requested depending on individual circumstances.